



சுதந்திரம்

BURKHAN KHALDUN GROUP

The BurkhanKaldun Group was founded in 1993 and started to operate in fields of manufacturing, sales and service. Our current business achievement is result of continuessuccessful cooperation with local as well as international companiesfrom its establishment. Since1998, the company expanded production operation lines. The company could have own positionon Mongolian market with its economic performance and productscompetitiveness.

The Groupfocuses on attributing foreign investors which interests to cooperate on theprojects supported by the Mongolian Government, introducing advanced technologies in theworld to local production and development of national industries. Our key principle is tomeetwith the satisfactions of our customers.

BURKHAN KHALDUN GROUP:



“Munkh Khaldun” LLC



“Moncoal Petro Mining” LLC
“Tsagaan Chuluut Alloys” LLC
“FRFM” LLC
“Adil tsag” LLC

“Best Credit” LLC



“Dayan Taij” LLC
“Darkhan zochid buudal” LLC






MONCOAL PETRO MINING LLC



MONCOAL PETRO MINING LLC is subsidiary company of the Burkhan Khaldun Group which is one of the oldest private companies in Mongolian. The Moncoal Petro Mining Company was found with 50 percent investment of Czech to operate in mining sector in 2011.

MONCOAL PETRO MINING LLC possesses Tsaidam Nuur Coal Deposit covered 3341 hectare area with license No. 17375A, 17376A and 17377A.


АШИГТ МАЛТМАЛЫН ГАЗАР

АШИГТ МАЛТМАЛ АШИГЛААЛТЫН ТУСГАЙ
ЗӨВШӨӨРӨЛ

Дугаар **MV-017375**


Ашигт малтмалын тухай Монгол Улсын хуулийн 26 дугаар зүйлийг үндэслэн

Тов	аймаг /хот/-ийн
Баян	сум /дүүрэг/-ын
Цайдам	нэртэй газарт орших
1334.50	гектар талбай бүхий уурхайн талбайд


хуульд заасан нөхцөл, шаардлагын дагуу ашигт малтмал ашиглахыг зөвшөөрч улсын бүртгэлийн **9019067021** тоот гэрчилгээтэй

"Монкоул петро майнинг" ХХК -д энэхүү тусгай зөвшөөрлийг **2043.08.29** дуустал хугацаагаар олгов.

Тусгай зөвшөөрөл хавсралтгүй бол хүчингүй.

КАДАСТРЫН ХЭЛТСИЙН ДАРГЫН
ҮҮРГИЙГ ТҮР ОРЛОН ГҮЙЦЭТГЭГЧ  Э. ЗАЯАБАТ

2013 оны 8 сарын 29 өдөр
Улаанбаатар хот


АШИГТ МАЛТМАЛЫН ГАЗАР

АШИГТ МАЛТМАЛ АШИГЛААЛТЫН ТУСГАЙ
ЗӨВШӨӨРӨЛ

Дугаар **MV-017376**


Ашигт малтмалын тухай Монгол Улсын хуулийн 26 дугаар зүйлийг үндэслэн

Тов	аймаг /хот/-ийн
Баян	сум /дүүрэг/-ын
Цайдам хондий	нэртэй газарт орших
831.62	гектар талбай бүхий уурхайн талбайд


хуульд заасан нөхцөл, шаардлагын дагуу ашигт малтмал ашиглахыг зөвшөөрч улсын бүртгэлийн **9019067021** тоот гэрчилгээтэй

"Монкоул петро майнинг" ХХК -д энэхүү тусгай зөвшөөрлийг **2043.08.29** дуустал хугацаагаар олгов.

Тусгай зөвшөөрөл хавсралтгүй бол хүчингүй.

КАДАСТРЫН ХЭЛТСИЙН ДАРГЫН
ҮҮРГИЙГ ТҮР ОРЛОН ГҮЙЦЭТГЭГЧ  Э. ЗАЯАБАТ

2013 оны 8 сарын 29 өдөр
Улаанбаатар хот


АШИГТ МАЛТМАЛЫН ГАЗАР

АШИГТ МАЛТМАЛ АШИГЛААЛТЫН ТУСГАЙ
ЗӨВШӨӨРӨЛ

Дугаар **MV-017377**


Ашигт малтмалын тухай Монгол Улсын хуулийн 26 дугаар зүйлийг үндэслэн

Тов	аймаг /хот/-ийн
Баян	сум /дүүрэг/-ын
Зүүн цайдам	нэртэй газарт орших
1174.81	гектар талбай бүхий уурхайн талбайд

хуульд заасан нөхцөл, шаардлагын дагуу ашигт малтмал ашиглахыг зөвшөөрч улсын бүртгэлийн **9019067021** тоот гэрчилгээтэй

"Монкоул петро майнинг" ХХК -д энэхүү тусгай зөвшөөрлийг **2043.08.29** дуустал хугацаагаар олгов.

Тусгай зөвшөөрөл хавсралтгүй бол хүчингүй.

КАДАСТРЫН ХЭЛТСИЙН ДАРГЫН
ҮҮРГИЙГ ТҮР ОРЛОН ГҮЙЦЭТГЭГЧ  Э. ЗАЯАБАТ

2013 оны 8 сарын 29 өдөр
Улаанбаатар хот

GENERAL INFORMATION OF DEPOSITS

Location of Tsaidam Nuur
Coal deposit is most
beneficial and it is the nearest
deposit with Ulaanbaatar city.

It is 115 km from Ulaanbaatar
and the Deposit locates in
Bayan soum, Tuv aimag.
For the infrastructure, it
is very favorable. It is in
27km eastern of paved road
Ulaanbaatar-Choir, 28 km
from railway and 8 km from
power distribution line of
35kW between Bayan and
Bayanjargalant soums.





Bayan

Tsaidam nuur

==== Railway 28 km ★ Tsaidam nuur

— Federal paved roads 27 km ★ Tsaidam nuur

RESERVES OF COAL

TOTAL 842,5 MILLION TON



The information in this report which relates to the mineral (coal) resource is based on information compiled by Petr Osvald who is a full time employee of SRK CONSULTING MGL LLC.

481,4
MILLION
TON


250

-250



361,1
MILLION
TON

The Prime Minister of Mongolia visited officially to P.R.China in October of 2013. The Prime Minister signed on the Memorandum of Understanding on Coal-to-Natural Gasoline Production and Export Project, which will be implemented by Ministry of Mining and Energy and Sinopec Corporation of China, on October 23, 2013 in Beijing during his visitation. The Plant which has capacity to produce 8 billion cubic meter natural gas a year will be planned to build in connection with the Memorandum of Understanding.


МОНГОЛ УЛСЫН ЗАСГИЙН ГАЗРЫН ХЭРЭГЖҮҮЛЭГЧ АГЕНТЛАГ
АШИГТ МАЛТМАЛЫН ГАЗАР
15170 Улаанбаатар хот, Чингэлтэй дүүрэг,
Барилгачдын чөлөө 3, Утас: 26-35-26, Факс: 31-63-70
E-mail: info@mngm.gov.mn

МОНКОУЛ ПЕТРО
МАЙНИНГ ХХК-д


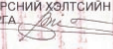
2014 он 08 № 2-498
тантай _____ -ны № _____ -т

Хамтран ажиллах санал
ирүүлэх тухай


2013 онд Монгол улсын Ерөнхий сайд Н.Алтанхуяг БНХАУ-д айлчлах үед жилд 15.0 сая м³ нүүрс хийжүүлэх үйлдвэр барьж экспортлоход хамтран ажиллах санамж бичиг байгуулан ажиллаж байна.

Энэ ажлын хүрээнд танай компанийн эзэмшиж байгаа тусгай зөвшөөрөл бүхий Цайдамнуурын хүрэн нүүрсний ордыг түшиглэн нүүрс хийжүүлэх үйлдвэр байгуулахаар урьдчилсан байдлаар сонгоод байна.

Иймээс тусгай зөвшөөрлийн талбайн нүүрсний нөөц, чанар, гидрогеологи, ТЗЗУ-ийн тухай дэлгэрэнгүй мэдээлэл болон энэ төсөлд танай компанийн байр суурь, хэрхэн хамтран ажиллах талаархи саналаа манай хэлтэст 2014 оны 2 дугаар сарын 15-ны дотор ирүүлнэ үү.


НҮҮРСНИЙ ХЭЛТСНИЙ
ДАРГА  Б.АЛТСҮХ

10 00703


МОНГОЛ УЛС
УУЛ УУРХАЙН ЭРЧИМ ХҮЧНИЙ ЯАМ
НҮҮРСНЭЭС СИНТЕТИК БАЙГАЛИЙН
ХИЙ ҮЙЛДВЭРЛЭХ ТӨСЛИЙН НЭГЖ

МОНКОУЛ ПЕТРО МАЙНИНГ ХХК-д



15160 Улаанбаатар хот, Сүхбаатар дүүрэг
Нэгдсэн Үндэстний гудамж 5/2, Засгийн Газрын II байр
Утас: +976-11-264579, e-mail: info@mngm.gov.mn

2014-10-22 № 1/14
тантай _____ -ны № _____ -т

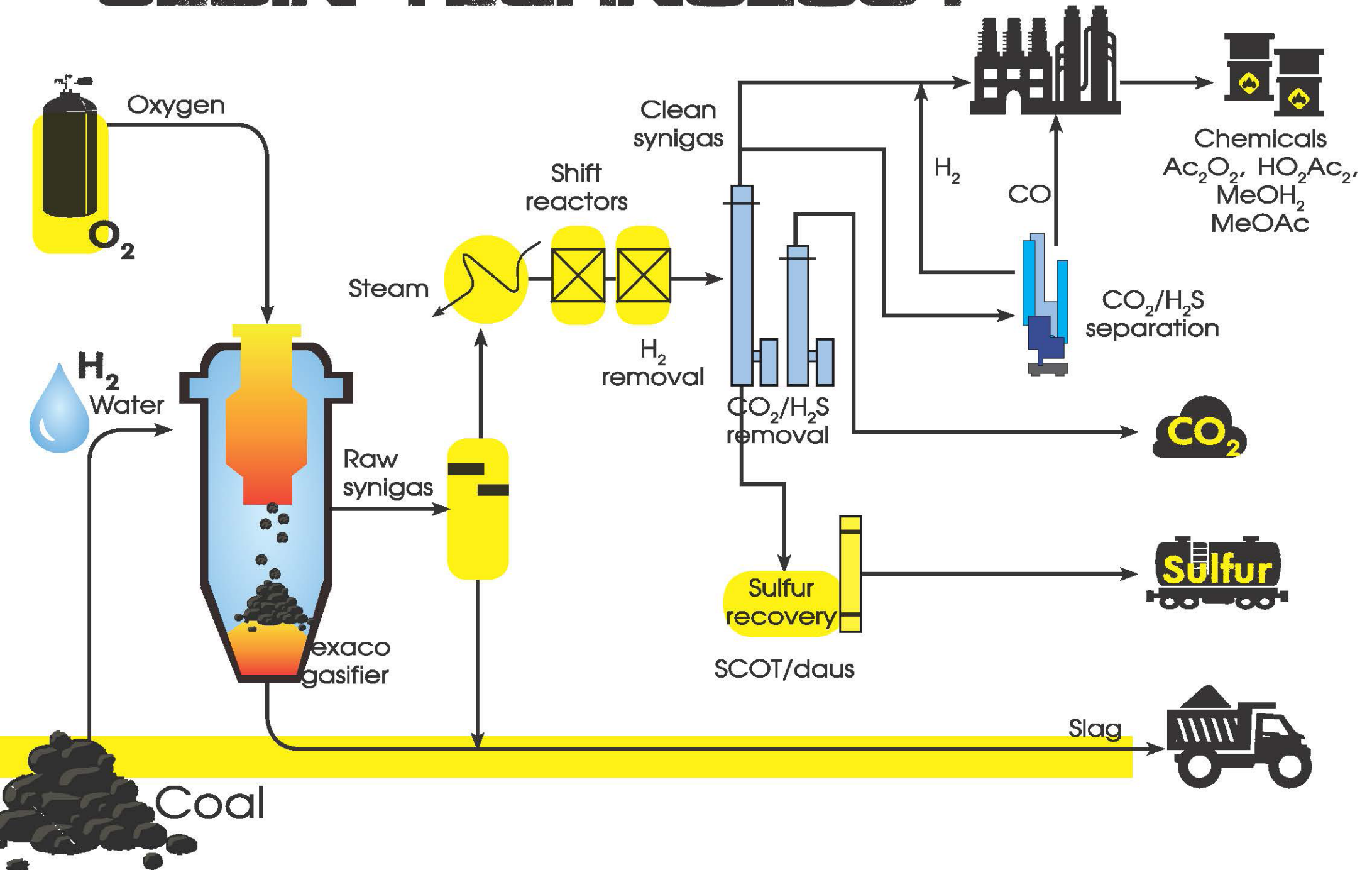
Хариу хүргүүлэх тухай

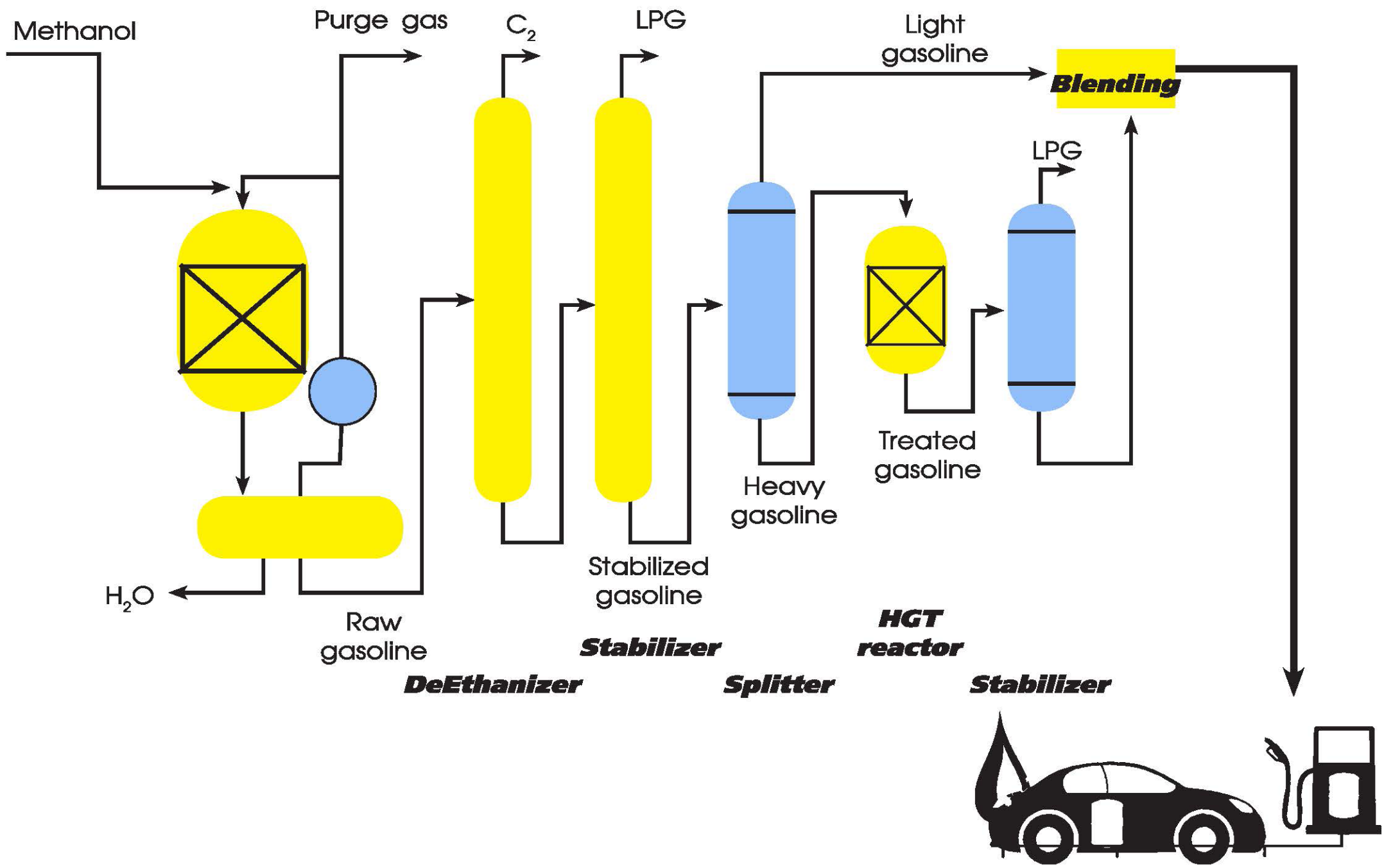
Нүүрснээс байгалийн хий үйлдвэрлэх, экспортлох төслийн хүрээнд БНХАУ-ын Синопек корпорацийг хамтран төслийн урьдчилсан Техник Эдийн Засгийн Үндэслэл(ТЗЗУ)-ийг боловсруулаад байна. Уг төсөлд Цайдам нуурын хүрэн нүүрсний орл газрыг түшиглэн жилд 8 тэрбум шоометр байгалийн хий үйлдвэрлэх үйлдвэр барихаар төлөвлөж байгаа ба танай компанийн эзэмшиж байгаа тусгай зөвшөөрөл бүхий талбайг судалгаанд хамруулсан болно.

Төслийн нарийвчилсан ТЗЗУ боловсруулах ажил хараахан эхлээгүй байгаа тул үүнээс илүү мэдээлэл өгөх боломжгүй байна.


ЗАХИРАЛ  Б.НАЙДАЛАА

SEDIN TECHNOLOGY





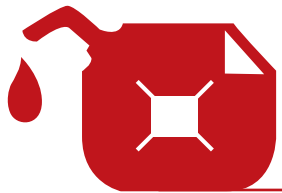


9.5 TON COAL

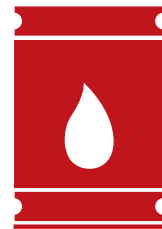


MONCOAL
PETRO MINING

$$9.5 \times 15\$ = 142.5\$$$



GASOLINE
1120\$

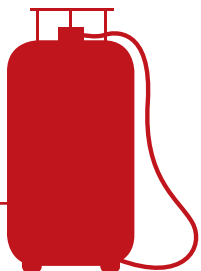


CRUDE TAR
267\$



METHANE
152\$

LPG
169\$



**CRUDE
PHENOL**
5\$



SULFUR
5\$



**HEAVY
OIL**
108\$

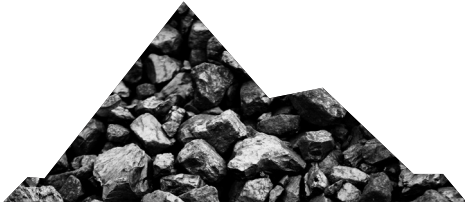


TOTAL 1829\$

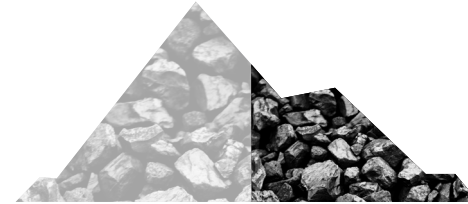


BUSINESS OFFER

MONCOAL PETRO MINING LLC possesses Tsaidam Nuur Coal Deposit covered 3341 hectare area with license No. 17375A, 17376A and 17377A.



842.5 million ton



50 percent

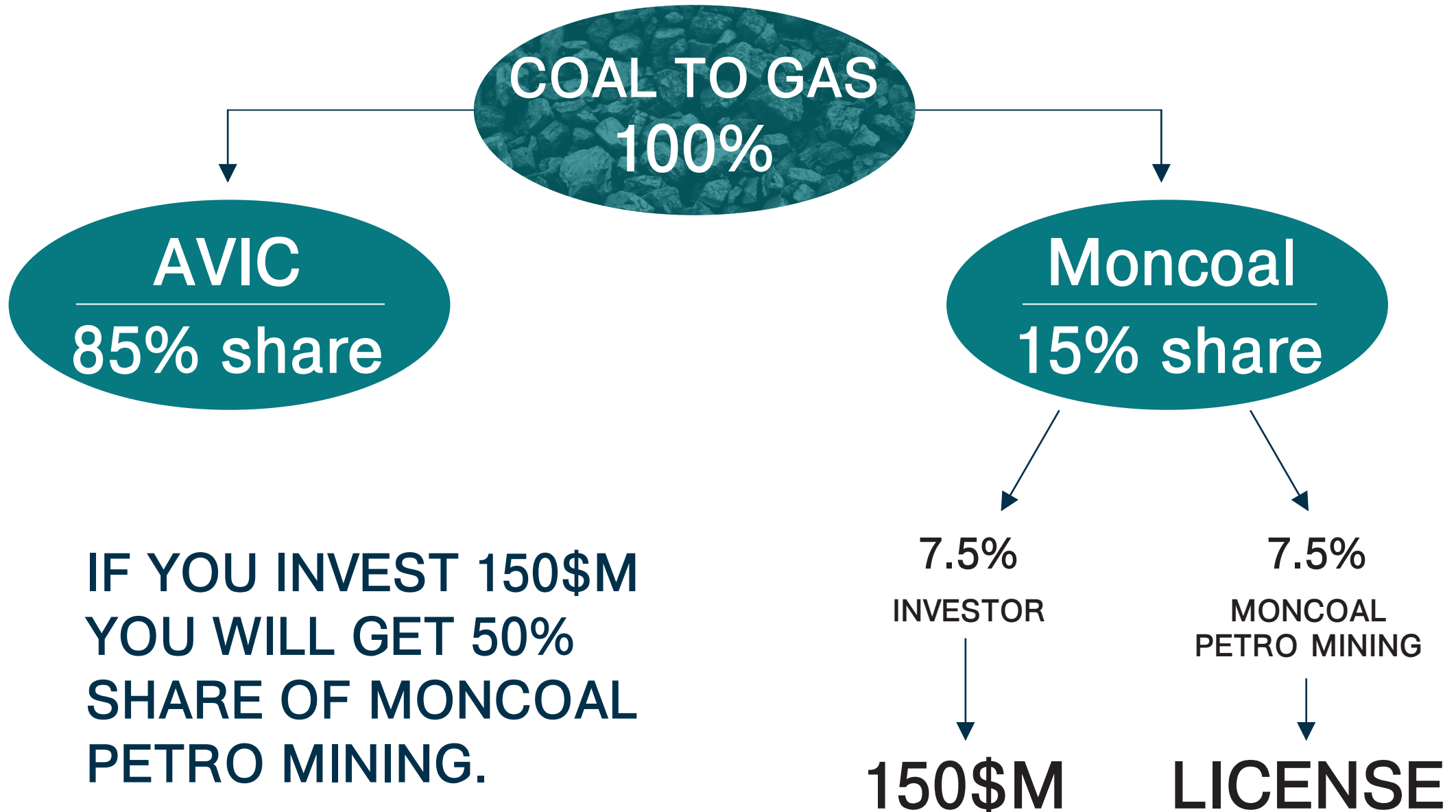
421.2 million ton coal

1 ton = 0.41\$

175.000.000\$

(we are offering)

PROJECT FINANCE:





Memorandum of Understanding (MOU) for Coal to Synthetic Natural Gas Project

This MOU is signed in Beijing on March 26, 2015

BETWEEN

AVIC International Beijing Co., Ltd (dba CATIC Beijing Co. Ltd), an entity registered in the People's Republic of China, having its office at 8th, Floor, North Star Times Tower, No. 8 Beichendong Road, Chaoyang District, Beijing, 100101, China (hereinafter referred to as "AVIC");

The company is a China State owned company with headquarters in Beijing, which is a wholly owned subsidiary of **AVIC International Holding Corporation** (www.avic-intl.cn), also a member of **AVIC** (China Aviation Industrial Corporation) group (www.avic.com.cn). AVIC group is a Fortune GLOBAL 500 Enterprise ranked #178 in 2014 with total gross revenues of US\$56 billion and assets of US\$114 billion.

AND

MONCOAL PETRO MINING LLC, an entity registered in the Mongolia, having its office at Centerpoint Building, Peach Avenue 25 Khoroo #2, Chingeltei District, Ulaanbaatar, Mongolia (hereinafter referred to as "MPM");

MPM is subsidiary company of the Burkhan Khaldun Group which is one of the oldest private companies in Mongolian, it was found with 50 percent investment of Czech to operate in mining sector in 2011.

MPM possesses Tsaidam Nuur Coal Deposit covered 3341 hectare area with license No. 17375A, 17376A and 17377A. Location of Tsaidam Nuur Coal deposit is most beneficial and it is one of the nearest deposit with Ulaanbaatar city. It is 115 km from Ulaanbaatar and the Deposit locates in Bayan soum, Tuvaimag. For the infrastructure, it is very favorable. It is in 27km eastern of paved road Ulaanbaatar-Choir, 28 km from railway and 8 km from power distribution line of 35kV between Bayan and Bayanjargalantsoums. There is defined that the possible and real resource is 842 million tons after that the resource of the deposit is estimated under JORC standard by SRK Consulting, approved by Mongolian Mineral Resources Professional Council and registered to State Unified Registration.



ABOUT

The Prime Minister of Mongolia has officially visited to P.R.China in October, 2013. The Prime Ministers from both countries have signed a Memorandum of Understanding on Coal-to-Natural Gas Production and Export Project, which will be implemented jointly by both countries. At Mongolia end, the Ministry of Mining and Energy (MME) will be responsible for implementing the Project on behalf of Mongolia government.

MME Mineral Resource Authority has chosen two Mongolia coal mines (① Tsaidam Nuur Deposit and ② Erdenetsogt Deposit) as the China-Mongolia Coal-to-Natural Gas Project production bases, and first coal mine belongs to MPM. MME is planning to produce 8 billion cubic meters gas from MPM's Tsaidam Nuur coal mine.

However, in order to decrease/eliminate air pollution of Ulaanbaatar, MME has decided to build a small plant first with capacity of 500 million cubic meter gas (hereinafter referred to as "MPM Project").

It is MPM's initial estimation and investigation that the total budget for finishing MPM Project will cost about USD1 billion.

IT IS HEREBY AGREED as follows:

1. AVIC and MPM have been agreed to try their bests to develop above mentioned MPM Project jointly. MPM is the Project Owner, and AVIC is the Project EPC contractor.
2. As Project Owner, MPM agrees to try its best for raising 15% funds for total project budget so as to meet the loan requirements of Chinese Banks and SINOSURE. In case the prepayment amount required by Chinese banks and SINOSURE is more than 15%, AVIC will manage and lead Chinese subcontractors and partners for fully supporting MPM to meet such requirement.
3. As EPC general contractor, AVIC agrees to provide all possible efforts and assistants for helping MPM get balance 85% financing from Chinese banks for finishing MPM Project.
4. Upon financing issue is closed, as EPC contractor AVIC will coordinate and work with all other Chinese suppliers or partners or subcontractors, including but not limited to SEDIN, Taiyuan Heavy Duty Equipment and China Petroleum Pipeline Company etc., for actually finishing MPM Project.



5. AVIC is planning to visit MPM and project site in Mongolia in the coming months, also visit existing coal to SNG plants in China for performing further investigations.

Both Parties agreed that this MOU will be in effective from the signing date and remain valid for six consecutive months.

Each Party shall keep one signed original copy thereof respectively.

IN WITNESS HEREOF THE PARTIES HERETO HAVE AUTHORISED THEIR RESPECTIVE REPRESENTATIVES NAMED HEREIN BELOW TO EXECUTE THIS AGREEMENT FOR AND ON THEIR BEHALF

SIGNED FOR AND ON BEHALF OF
AVIC International Beijing Company Limited
Signature:



Name: Kangning ZOU
Title: President & CEO

SIGNED FOR AND ON BEHALF OF
MONCOAL PETRO MINING LLC
Signature:



Name: MUNKHDASH Namstai
Title: President & CEO

A close-up photograph of two people in business attire shaking hands. The person on the left is wearing a dark blue suit jacket, and the person on the right is wearing a light blue suit jacket. Their hands are clasped in a firm grip. The background is a dark, textured surface featuring a faint, light-colored world map with a grid of latitude and longitude lines. The text "THANK YOU" is superimposed in the center of the image in a large, white, sans-serif font.

THANK YOU